



Form ADV Part 2B – Brochure Supplement

for

Paul A. Restante, ChFC[®], CLU[®]
President and Chief Executive Officer

Effective: January 27, 2026

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Paul A. Restante, ChFC[®], CLU[®] (CRD# 1214619) in addition to the information contained in the Nottingham Wealth Partners, Inc. (“NWP” or the “Advisor”, CRD# 306971) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the NWP Disclosure Brochure or this Brochure Supplement, please contact us at (561) 472-2312.

Additional information about Mr. Restante is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 1214619.

Item 2 – Educational Background and Business Experience

Paul A. Restante, ChFC®, CLU®, born in 1960, is dedicated to advising Clients of NWP as the President and Chief Executive Officer. Mr. Restante earned a Bachelor's Degree in Marketing and Finance from Clarkson College of Technology in 1983. Additional information regarding Mr. Restante's employment history is included below.

Employment History:

President and Chief Executive Officer, Nottingham Wealth Partners, Inc. (fka OneGroup Wealth Partners, Inc.)	02/2020 to Present
Registered Representative, LPL Financial, LLC	02/2018 to Present
Managing Director, Community Bank, Wealth Management Division	04/2009 to 12/31/2025
Registered Representative, Invest Financial Corporation	01/2011 to 02/2018
Executive Vice President, Community Investment Services, Inc.	04/2009 to 01/2011

Chartered Financial Consultant® (“ChFC®”)

The Chartered Financial Consultant® (ChFC®) program prepares you to meet the advanced financial planning needs of individuals, professionals, and small business owners. You'll gain a sustainable advantage in this competitive field with in-depth coverage of the key financial planning disciplines, including insurance, income taxation, retirement planning, investments, and estate planning. The ChFC® requires three years of full-time, relevant business experience, nine two-hour course-specific proctored exams, and 30 hours of continuing education every two years. Holders of the ChFC® designation must adhere to The American College's Code of Ethics.

Program Objectives:

- Function as an ethical, competent and articulate practitioner in the field of financial planning
- Utilize the intellectual tools and framework needed to maintain relevant and current financial planning knowledge and strategies.
- Apply financial planning theory and techniques through the development of case studies and solutions.
- Apply in-depth knowledge in a holistic manner from a variety of disciplines, namely, estate planning, retirement planning, or non-qualified deferred compensation.

The Chartered Life Underwriter (“CLU®”)

The Chartered Life Underwriter (CLU®) is a designation of insurance expertise, helping gain a significant advantage in a competitive market. This course of study helps by providing in-depth knowledge of the insurance needs of individuals, business owners, and professional clients.

Program Learning Objectives:

- Provide guidance to clients on types and amounts of life insurance needed
- Make recommendations on aspects of risk management, including personal and business uses of a variety of insurance solutions
- Provide guidance to clients on legal aspects of life insurance contracts and beneficiaries
- Assist clients in making decisions about estate planning, including the proper holding of assets and title to assets, as well as the implications of various wills and trust arrangements on financial, retirement and succession planning issues
- Provide a holistic and comprehensive approach to addressing the insurance planning needs of their clients

Item 3 – Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Restante. Mr. Restante has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Restante.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been

found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. **As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Restante.**

However, we do encourage you to independently view the background of Mr. Restante on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 1214619.

Item 4 – Other Business Activities

- A. **Registered Representative of LPL Financial Corporation.** Mr. Restante is a registered representative of LPL Financial Corporation (“LPL”), an SEC registered and FINRA member broker-dealer. Clients may choose to engage Mr. Restante in his/her individual capacity as a registered representative of LPL, to implement investment recommendations on a commission basis.
1. **Conflict of Interest.** The recommendation by Mr. Restante that a client purchase a securities commission product presents a **conflict of interest**, as the receipt of commissions may provide an incentive to recommend investment products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any commission products from Mr. Restante. Clients are reminded that they may purchase investment products recommended by Mr. Restante through other, non-affiliated broker dealers. **NWP’s Chief Compliance Officer, Anthony Van Ore, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**
 2. **Commissions.** In the event the client chooses to purchase investment products through LPL, brokerage commissions will be charged by LPL to effect securities transactions, a portion of which commissions shall be paid by LPL to Mr. Restante. The brokerage commissions charged by LPL may be higher or lower than those charged by other broker-dealers. The securities commission business conducted by Mr. Restante is separate and apart from NWP’s investment management services discussed in NWP’s *Brochure*.
- B. **Licensed Insurance Agent.** Mr. Restante, in his individual capacity, is a licensed insurance agent, and may recommend the purchase of certain insurance-related products on a commission basis. Clients can engage Mr. Restante to purchase insurance products on a commission basis. **Conflict of Interest:** The recommendation by Mr. Restante that a client purchase an insurance commission product presents a **conflict of interest**, as the receipt of commissions may provide an incentive to recommend insurance products based on commissions to be received, rather than on a particular client’s need. No client is under any obligation to purchase any insurance commission products from Mr. Restante. Clients are reminded that they may purchase insurance products recommended by Mr. Restante through other, non-affiliated insurance agents. **NWP’s Chief Compliance Officer, Anthony Van Ore, remains available to address any questions that a client or prospective client may have regarding the above conflict of interest.**

Item 5 – Additional Compensation

Mr. Restante has additional business activities where compensation is received that are detailed in Item 4 above.

Item 6 – Supervision

Mr. Restante serves as the President and Chief Executive Officer of NWP and is supervised by Anthony Van Ore, the Chief Compliance Officer. Mr. Van Ore can be reached at (561) 472-2312.

NWP has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of NWP. Further, NWP is subject to regulatory oversight by various agencies. These agencies require registration by NWP and its Supervised Persons. As a registered entity, NWP is subject to examinations by regulators, which may be announced or unannounced. NWP is

required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.